So Ordered.

Dated: April 18, 2025



UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WISCONSIN

In re: Chapter 11

WISCONSIN & MILWAUKEE HOTEL, LLC, Case No. 24-21743

Debtor. Honorable G. Michael Halfenger

ORDER APPROVING SECOND STIPULATION REGARDING DEBTOR'S OBJECTION TO CLAIM OF COMPUTERSHARE TRUST COMPANY, N.A.

The cause having come before the Court on the second stipulation (the "Second Stipulation") of Computershare Trust Company, N.A. ("Lender"), and Wisconsin & Milwaukee Hotel, LLC ("Debtor"), by which Lender and Debtor stipulate to resolve Debtor's *Objection to Claim and Notice of Opportunity for Hearing* (ECF #377) (the "Claim Objection"), filed in response to Lender's Claim No. 11 (the "Claim"), IT IS HEREBY ORDERED THAT:

- 1. The Second Stipulation is approved;
- 2. The Claim shall be reduced by the amount of \$2,310,268 in the aggregate as a full and final resolution of Debtor's Late Fee Objections (as defined in the Second Stipulation); and
- 3. The Secured Claim Objection (as defined in the Second Stipulation) is withdrawn, subject to the terms and conditions of the Second Stipulation.

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